



INSURANCE CONSULTING FOR RIAs

PROFESSIONAL BIO

SCOTT HELWAGEN, CLU[®] ChFC[®] CLTC[®]

INSURANCE CONSULTANT



As an insurance planning consultant with The LRM Group, Scott partners with advisors by using a consultative approach to uncover customer needs in the areas of personal, estate, business, and charitable planning. He provides professional, confidential, and tailored service entirely based on the needs of each individual. Scott is committed to personalizing a plan with the appropriate type of insurance, with a reputable carrier, at the right price. He strives to offer this unbiased approach for each client he has the privilege of serving.

Scott worked as a Regional Life Consultant with Nationwide Financial Services for 23 years. He is an alumnus of The Ohio State University with a bachelor's in business administration. He earned the Chartered Life Underwriters and Chartered Financial Consultant designation from The American College as well as his Certification in Long Term Care designation. Scott, his wife April, and their children reside in Canal Winchester, Ohio.

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